

# Budget Meeting Notices for Final Adoption

Heritage Academy, Inc.

Charter: Heritage Academy, Inc.

CTDS: 078712000

This is a notification that the above-mentioned charter school will be having a public hearing and board meeting to adopt its Fiscal Year 2021 Expenditure Budget.

Meeting date: 06/18/20

Time: 8:00 AM

Location:

Street address: 32 S. Center

Bldg.: \_\_\_\_\_ Rm./Ste.: \_\_\_\_\_

City: Mesa State: AZ Zip: 85210

A copy of the agenda of the matters to be discussed or decided at the meeting may be obtained by contacting:

Contact name: Jared Taylor

Phone: 480-969-5641

Email address: lor@heritageacademyaz.c

Phone ext.: \_\_\_\_\_

The information above is posted on ADE's website pursuant to A.R.S. §15-905(C) and is not intended to satisfy Open Meeting Law requirements under A.R.S. §38-431.02 et seq.

Comments:

# Heritage Academy Gateway, Inc.

Charter: Heritage Academy Gateway, Inc.

CTDS: 078258000

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Comments:

# Heritage Academy Laveen, Inc.

Charter: Heritage Academy Laveen, Inc.

CTDS: 078259000

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Comments:

# Summary of Proposed Budgets to be reviewed 4 June 2020

Heritage Academy, Inc.

FY 2021 Summary of charter school proposed budget

CTDS number 078712000

	Totals		% Increase/Decrease
	Prior year 2020	Budget year 2021	
<b>1000 Schoolwide Project</b>			
100 Regular Education			
1000 Instruction	4,906,889	4,656,867	-5.1%
Support Services			
2100 Students	31,502	178,793	467.6%
2200 Instruction	638,264	0	-100.0%
2300 General Administration	9,299	812,256	8634.9%
2400 School Administration	969,966	807,345	-16.8%
2500 Central Services	170,502	395,850	132.2%
2600 Operation & Maintenance of Plant	629,469	1,219,412	93.7%
2900 Other Support Services	106,397	375,590	253.0%
3000 Operation of Noninstructional Services	0	0	
4000 Facilities Acquisition & Construction	0	0	
5000 Debt Service	1,292,400	1,280,675	-0.9%
610 School-Sponsored Cocurricular Activities	0	296,722	
620 School-Sponsored Athletics	300,750	258,589	-14.0%
630, 700, 800, 900 Other Programs	0	0	
Regular Education Subtotal	9,055,438	10,282,099	13.5%
<b>200 Special Education</b>			
1000 Instruction	220,528	563,676	155.6%
Support Services			
2100 Students	30,025	0	-100.0%
2200 Instruction	0	0	
2300 General Administration	0	0	
2400 School Administration	0	0	
2500 Central Services	0	0	
2600 Operation & Maintenance of Plant	0	0	
2900 Other Support Services	0	0	
3000 Operation of Noninstructional Services	0	0	
4000 Facilities Acquisition & Construction	0	0	
5000 Debt Service	0	0	
Special Education Subtotal	250,553	563,676	125.0%
400 Pupil Transportation	28,142	32,000	13.7%
530 Dropout Prevention Programs	0	0	
540 Joint Career & Tech. Ed. & Voc. Ed. Center	0	0	
550 K-3 Reading	0	0	
<b>Total</b>	<b>9,334,133</b>	<b>10,877,775</b>	<b>16.5%</b>

The budget of Heritage Academy, Inc. for fiscal year 2021 was officially proposed by the Governing Board on June 04, 2020. The complete budget may be reviewed by contacting Jared Taylor at 4809695641 or jtaylor@heritageacademyaz.com.

Special education programs	Totals		% Increase/Decrease
	Prior year 2020	Budget year 2021	
Total all disability classifications	250,553	563,676	125.0%
Gifted education	0	0	
ELL Incremental costs	0	0	
ELL Compensatory Instruction	0	0	
Remedial education	0	0	
Vocational and Technical Ed.	0	0	
Career education	0	0	
<b>Total</b>	<b>250,553</b>	<b>563,676</b>	<b>125.0%</b>

Expenses by project	Totals		% Increase/Decrease
	Prior year 2020	Budget year 2021	
Schoolwide	9,334,133	10,877,775	16.5%
Classroom Site Projects	660,744	485,700	-26.5%
Instructional Improvement	32,500	0	-100.0%
English Language Learner	0	0	
ELL Compensatory Instruction	0	0	
Federal Projects	325,000	0	-100.0%
State Projects	0	0	
Capital acquisitions	10,535,000	3,300,000	-68.7%
<b>Total expenses</b>	<b>20,887,377</b>	<b>14,663,475</b>	<b>-29.8%</b>

Average teacher salary	
Average salary of all teachers employed in the budget year 2021	59,477
Average salary of all teachers employed in the prior year 2020	56,610
Increase in average teacher salary from the prior year 2020	2,867
Percentage increase	5.1%
Based on the base salary returning teachers from both Mesa and Maricopa Campus. A number of new freshout teachers were hired this year which brought down the composite average since 2018, but on an individual basis each teacher who has been with us will have had a 17.8% increase. Heritage did not get a full 20% increase from	
Average salary of all teachers employed in FY 2018	56,347
Total percentage increase in average teacher salary since FY 2018	5.6%

# Heritage Academy Laveen, Inc.

Instructions		FY 2021 Summary of charter school proposed budget			CTDS number 078259000																																													
<p>The budget of Heritage Academy Laveen, Inc. for fiscal year 2021 was officially proposed by the Governing Board on June 04, 2020. The complete budget may be reviewed by contacting Jared Taylor at 4809695641 or jtaylor@heritageacademyaz.com.</p>																																																		
<b>1000 Schoolwide Project</b>	Totals				%																																													
	Prior year 2020	Budget year 2021			Increase/Decrease																																													
100 Regular Education	2,229,390	2,033,910			-8.8%																																													
1000 Instruction																																																		
Support Services																																																		
2100 Students	31,189	68,986			121.2%																																													
2200 Instruction	150,264	0			-100.0%																																													
2300 General Administration	2,256	334,473			14725.9%																																													
2400 School Administration	363,852	490,597			34.8%																																													
2500 Central Services	6,778	91,135			1244.6%																																													
2600 Operation & Maintenance of Plant	109,197	264,333			142.1%																																													
2900 Other Support Services	1,298	91,982			6986.4%																																													
3000 Operation of Noninstructional Services	0	0																																																
4000 Facilities Acquisition & Construction	0	0																																																
5000 Debt Service	850,000	1,150,638			35.4%																																													
610 School-Sponsored Cocurricular Activities	0	7,200																																																
620 School-Sponsored Athletics	114,647	105,985			-7.6%																																													
630, 700, 800, 900 Other Programs	0	0																																																
Regular Education Subtotal	3,858,871	4,639,239			20.2%																																													
<b>200 Special Education</b>																																																		
1000 Instruction	145,756	173,337			18.9%																																													
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Special Education Subtotal	168,756	173,337			2.7%																																													
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<b>Total</b>	<b>4,036,628</b>	<b>4,815,076</b>			<b>19.3%</b>																																													
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# Heritage Academy Gateway, Inc. (Queen Creek)

Instructions		FY 2021 Summary of charter school proposed budget			CTDS number 078258000			
<b>1000 Schoolwide Project</b>		Totals		%	The budget of Heritage Academy Queen Creek, Inc. (d.b.a. Heritage Academy Gateway, Inc.) for fiscal year 2021 was officially proposed by the Governing Board on June 04, 2020. The complete budget may be reviewed by contacting Jared Taylor at 4809695641 or jtaylor@heritageacademyaz.com.			
	Prior year 2020	Budget year 2021	Increase/Decrease					
100 Regular Education	2,641,434	2,226,801	-15.7%		<b>Special education programs</b>			
1000 Instruction								
Support Services					Totals		%	
2100 Students	28,349	60,466	113.3%		Prior year 2020	Budget year 2021	Increase/Decrease	
2200 Instruction	569	0	-100.0%		Total all disability classifications	141,625	202,861	43.2%
2300 General Administration	2,518	386,280	15240.7%		Gifted education	0	0	
2400 School Administration	360,392	578,351	60.5%		ELL Incremental costs	0	0	
2500 Central Services	161,745	244,563	51.2%		ELL Compensatory Instruction	0	0	
2600 Operation & Maintenance of Plant	268,781	418,616	55.7%		Remedial education	0	0	
2900 Other Support Services	5,239	75,214	1335.7%		Vocational and Technical Ed.	0	0	
3000 Operation of Noninstructional Services	0	0			Career education	0	0	
4000 Facilities Acquisition & Construction	0	0			Total	141,625	202,861	43.2%
5000 Debt Service	1,100,000	1,128,600	2.6%		<b>Expenses by project</b>			
610 School-Sponsored Cocurricular Activities	0	67,000			Totals		%	
620 School-Sponsored Athletics	86,939	133,110	53.1%		Prior year 2020	Budget year 2021	Increase/Decrease	
630, 700, 800, 900 Other Programs	0	0			Schoolwide	4,806,846	5,527,862	15.0%
Regular Education Subtotal	4,655,966	5,319,001	14.2%		Classroom Site Projects	435,812	265,000	-39.2%
200 Special Education					Instructional Improvement	13,500	15,000	11.1%
1000 Instruction	141,625	202,861	43.2%		English Language Learner	0	0	
Support Services					ELL Compensatory Instruction	0	0	
2100 Students	0	0			Federal Projects	55,000	0	-100.0%
2200 Instruction	0	0			State Projects	0	0	
2300 General Administration	0	0			Capital acquisitions	0	0	
2400 School Administration	0	0			Total expenses	5,311,158	5,807,862	9.4%
2500 Central Services	0	0			<b>Average teacher salary</b>			
2600 Operation & Maintenance of Plant	0	0			Average salary of all teachers employed in the budget year 2021		61,575	
2900 Other Support Services	0	0			Average salary of all teachers employed in the prior year 2020		61,575	
3000 Operation of Noninstructional Services	0	0			Increase in average teacher salary from the prior year 2020		2,969	
4000 Facilities Acquisition & Construction	0	0			Percentage increase		4.8%	
5000 Debt Service	0	0			Based on the base salary returning teachers from both Mesa and Maricopa Campus. A number of new freshout teachers were hired this year which brought down the composite average since 2018, but on an individual basis each teacher who has been with us will have had a 17.8% increase. Heritage did not get a full			
Special Education Subtotal	141,625	202,861	43.2%		Average salary of all teachers employed in FY 2018		53,575	
400 Pupil Transportation	9,255	6,000	-35.2%		Total percentage increase in average teacher salary since FY 2018		20.0%	
530 Dropout Prevention Programs	0	0						
540 Joint Career & Tech. Ed. & Voc. Ed. Center	0	0						
550 K-3 Reading	0	0						
Total	4,806,846	5,527,862	15.0%					