



Thank you for supporting Heritage Academy Schools and leaving a lasting legacy.

Your generosity enables us to continue our mission of raising a generation with strong character who will go on to build strong families, communities and a strong America, inspired by the Founding Fathers and Mothers. Your donation directly benefits our non-profit public charter schools, including Heritage Academy Schools (K-12), Paul Revere Academy (CTE for grades 9-12 with special enrollment preference for foster care scholars), and Liberty Kids (preschool and pre-kindergarten).

Use the following information and suggested language to help plan your commitment to raise a generation of Heritage Heroes.

General Information

Heritage Academy Schools
32 South Center St.
Mesa, Arizona 85210

Charitable TAX ID# 86-075706
Phone: (480) 461- 4460

Schwabb
Heritage Academy EIN: 86-075706
Routing Number 071000013
Account Number 59385380022833130

Suggested Language

Will/Trust

I give and bequeath to the Heritage Academy Schools, a not-for-profit corporation TAX ID# 86-075706 currently located at 32 South Center St. Mesa, Arizona 85210, the sum of \$_____ (or _____ % of my estate; or the property described herein) to be used for the accomplishment of its general purposes.

Donor-Advised Fund (DAF)

Beneficiary: Heritage Academy Schools, a not-for-profit corporation TAX ID# 86-075706 the sum of \$_____ (or _____ % of my DAF) to be used for the accomplishment of its general purposes.

OR regular contributions of \$_____ to be made on the following payment schedule:

On the _____ date (s) _____ each month

On the _____ date and _____ month of each quarter

Bi-annual on the _____ date of June and December

Annually on the _____ date of _____ month (or _____ % of my DAF) to be used for the accomplishment of its general purposes.

Suggested Language (continued)

Individual Retirement Account (IRA)

Beneficiary: Heritage Academy Schools, a not-for-profit corporation TAX ID# 86-075706 the sum of \$_____ (or _____ % of my IRA) to be used for the accomplishment of its general purposes.

Charitable Remainder Trust (CRT)

Beneficiary: Heritage Academy Schools, a not-for-profit corporation TAX ID# 86-075706 the sum of \$_____ (or _____ % of my CRT) to be used for the accomplishment of its general purposes.

OR regular contributions of \$_____ to be made on the following payment schedule:

On the _____ date (s) _____ each Month

On the _____ date and _____ Month of each Quarter

Bi-annual on the _____ date of June and December

Annually on the _____ date of _____ Month (or _____ % of my CRT) to be used for the accomplishment of its general purposes.

Assets

Assets are items such as intellectual property, businesses, real estate, vehicles, and personal items.

Beneficiary: Heritage Academy Schools, a not-for-profit corporation TAX ID# 86-075706 are hereby bequeath the following specified assets:

_____ % of _____ Name of Asset(s)

Located at address: _____

4460

Please send Heritage Academy Schools a copy of your will or planned giving, including intent language in order to verify and properly facilitate the transfer of your charitable bequest. Heritage Academy Schools, Paul Revere Academy and Liberty Kids appreciate your thoughtfulness and generosity in your legacy giving. Knowing your intent is to add value to our mission, distressed assets may not be transferred without prior approval.

Thank you for Building Heritage Heroes!

Jared L. Taylor, Chairman / CEO
Heritage Academy Schools

Carolyn Jess, Director of Development
Heritage Academy Schools